

ESTATE NOTE... *A Legacy Promise*

In consideration of my desire to benefit the Homewood Foundation (the Foundation), by this document ("Estate Note"), I promise to pay to the Foundation the sum of _____ Dollars (\$_____).

I bind my estate and instruct my executor or administrator to pay and otherwise satisfy any remaining balance on this Estate Note from my estate assets if I have not paid this gift previously in full prior to my death. I confirm that this obligation is irrevocable. No interest shall accrue or be paid on this obligation.

I understand and agree that I may pay this Estate Note prior to my death by transferring cash, marketable securities, or if approved prior to transfer by the Foundation, other property to the Foundation. My estate may pay any remaining balance with cash or other asset agreeable to the Foundation. Marketable securities will be credited at the value determined under federal tax regulations on the date of transfer.

Any balance on this Estate Note that has not been paid prior to my death shall be paid out of the assets of my estate along with any other debts. The full face value of any gift annuity or charitable remainder trust established by me during my lifetimes for the benefit of the Foundation shall be credited as payment on this obligation, so long as the remainder of the gift is unrestricted or directed to the restricted fund identified below.

If I make any payments or transfers that are to be applied toward the payment of this Estate Note, I shall make that designation specifically and in writing at the time of transfer. The Foundation agrees to acknowledge each such transfer with a statement indicating the value of the current payment or transfer and the remaining balance on this Note.

I designate this gift for the _____.

In testimony to this commitment, I have signed this Estate Note at _____

(Signature Address)

on _____.

(Donor's Signature)

(Donor's Signature)

(Donor's Printed Name and Date of Birth)

(Donor's Printed Name and Date of Birth)

This document has been provided to Homewood Foundation, 16107 Elliott Parkway, Williamsport, MD 21795.

Witness

Notary