



HOMEWOOD
Foundation, Inc.

HOMEWOOD

2019
Donor Report
A YEAR IN REVIEW



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Thad Rothrock
Homewood CEO

Message from the CEO

One of the greatest joys of serving as Homewood's CEO is the opportunity I have to see the joy that flows from charitable acts. I have the distinct pleasure of sitting with donors and listening to their passions and deepest desires to help others. I also observe firsthand the impact of their generosity and the joy that it brings to both the giver and receiver. While the impact of some donors is obvious to all, the impact of others is not. The impact of benevolent care donations is challenging to showcase. Often times, the impact is what allows a widow living on a modest social security income to enjoy the many benefits of living at a Homewood community. Homewood offers some of the finest amenities and services found in senior living communities. Much of this exists today because of the charitable support we have received over the years. Without the generous support of all of Homewood's donors we would be a very different organization. For your ongoing support, we at Homewood say thank you and may the Lord bless you.

Message from the Vice President of Fund Development

There is no doubt that 2019 was a banner year for Homewood Foundation. Thank you to all of the donors, leadership, and co-workers who made it possible for such a large impact to be made on this organization. Since George Pearson first dreamed of Homewood and brought it to fruition through his generous bequest, the success of Homewood has been tied to the philanthropic spirit manifested by our donor family. Whether you became part of Homewood as a resident, through a family connection, by working or volunteering, or simply by reputation, thank you for choosing to help us carry on this important work. We look forward to partnering with you to continue to better this organization and the lives of those we serve. If we all do what we are able—giving what we can now, helping plan for Homewood's future, and sharing the cause with others—there is no doubt that we will have many reasons to celebrate this year and those to come.



Pat O'Toole
*Vice President of
Fund Development*

Board of Directors

Special thanks to these amazing board members who give of their time and treasure. The Homewood Foundation Board of Directors oversees the financial health of the Foundation while providing support and leadership for fundraising initiatives.

I have served Homewood in a number of capacities over the years. During that time, the faces of those involved have changed—many leadership, staff, board members, and residents have come and gone. The constant thread which ties us all together, though, is the commitment to making life better for those we serve. Philanthropy has always been such an important part of that calling. Without the generosity of the Homewood donor family, we would compromise our ability to serve our residents in need, provide exceptional experiences for residents, and continue to improve the environment in which we offer services. The Foundation Board is honored to be a part of working with all of you to ensure Homewood will continue to be a force for good for generations to come. We are grateful for your generosity reflected in these pages and are excited for the future.

Jim Kluttz
Chairman



Wendy Crampton
Treasurer



Rita Bush



James K. Kluttz
Chairman



Candace McMullen
Secretary



Linda W. McKonly



Thad Rothrock
CEO



Karl Morris



Randy Scott



Estelle B. King
Vice-Chairman



Pat O'Toole



Judith L.
Winfield-Hancock

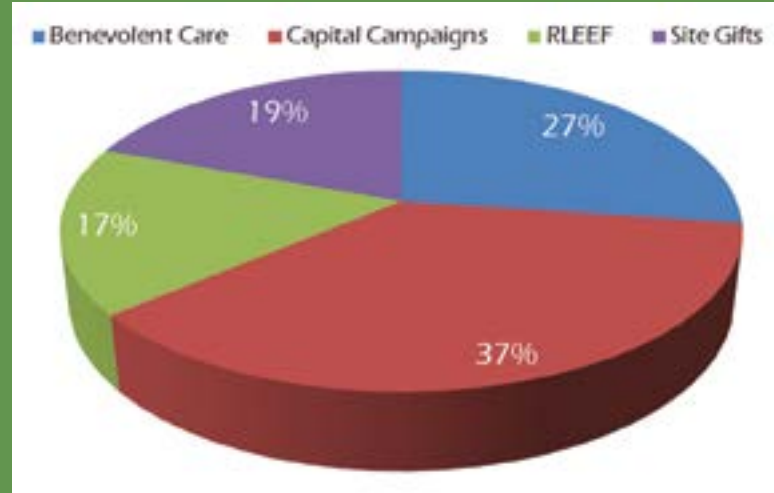
2019 Giving Summary

Thank you for all you did in 2019!

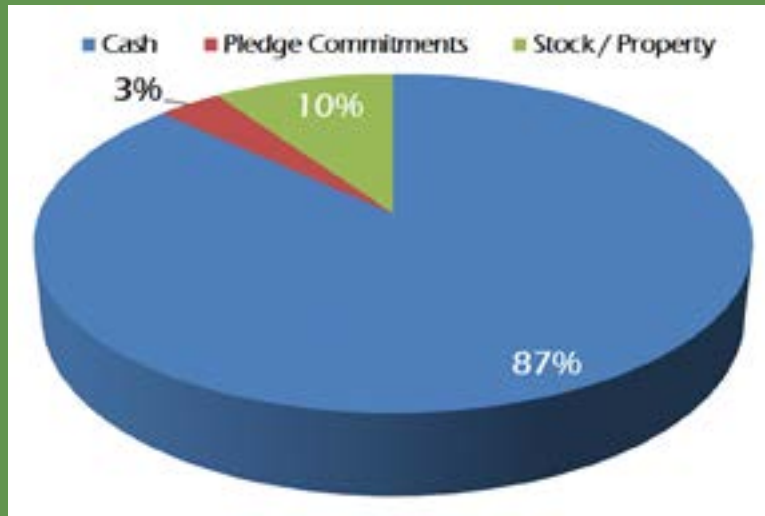
Total Funds Raised in 2019
\$3,381,482

Benevolent Care	\$918,790
Capital Campaigns	\$1,237,650
RLEEF	\$570,101
Site Gifts	\$654,941

WHERE DID DONORS GIVE IN 2019?



HOW DID DONORS GIVE IN 2019?



Cash	\$2,940,563
Pledge Commitments	\$115,000
Stock / Property	\$325,921

George Pearson Society

In 1929, George Pearson passed away leaving a \$100,000 bequest to create a “home for widows and spinsters of the church.” This act of generosity birthed the Homewood organization and we honor our wonderful benefactor with the naming of our recognition society. The George Pearson Society was established to acknowledge those who have remembered Homewood in their estate plans and/or who have gifted \$10,000 or more to Homewood over their lifetime. Thank you to each and every member of this distinguished donor family!

VISIONARY	\$ 1,000,000 +
INNOVATOR	\$ 500,000
PIONEER	\$ 250,000
CORNERSTONE	\$ 100,000
STEWARD	\$ 75,000
LEADER	\$ 50,000
FRIEND	\$ 25,000
MEMBER	\$ 10,000

or have included Homewood in their estate

* Deceased

VISIONARY

Ernest W. Angell
 Anonymous
 Harry G. Emigh, Jr.*
 Helen Hoke Voso*
 J. William Warehime Foundation

INNOVATOR

Cora R. Diehl*
 Helena B. Hamilton*
 Margaret B. Howard*
 Dr. Edna May Merson & Janet F. Kapraun
 Ethel V. Myers*
 Glen C.* and Margaret E. Tenley
 Edgar C. Virts*
 Josephine Weagly*
 Community Foundation of Frederick County, MD, Inc.

PIONEER

Agnes M. Binkley*
 David M. and Peggy J. Blomquist*
 Lola B. Crawford*
 James V. and Emily H. Miller*
 Margaret S. Moore*
 Velma P. and Clyde R. Morris
 Mildred I. Puglise*
 Janis E. Ramsburg*
 Mildred Hoke Renshaw*
 Nancy Jean and McCullough G. Steen

Mary S. Sturgis*
 Elise Hoke Thrasher*
 Lana M. Timmins
 John C. Wentzel*
 Mary H. Witmer*
 Homewood Auxiliary of Hanover
 Homewood Auxiliary of Martinsburg
 M&T Charitable Foundation
 Residents' Association
 Homewood (Frederick)

CORNERSTONE

Olga J. Albone*
 Elizabeth H. Amoss*
 Anonymous
 Emajane Hahn Baker
 Richard M. Bice
 Charlotte A. Bortner*
 Florence* and Stewart Bortner*
 Marian B. Burgess*
 Darwin D. Burrier*
 Harriet H. Campbell
 Dorothy J. Carlisle*
 Francis Albert Crawford, Jr.*
 Patricia Curchin
 Dale F.* and Mildred E. Danner*
 Isabel D. Diehl*
 John M. Duzak*
 Oda B. Filler*
 Thomas* and Theresa Finch
 Marian Reiggle Garrett*

Homewood's mission is to provide compassionate, professional, and caring services in order to enhance the quality of life for residents, clients, and co-workers.

Ethel M. Gerhart*
Pearl M. Hartman*
Dorothy B. Hetrick*
Sherry P. and James H. Hubbard
Margaret Miriam Johnson*
Richard G.* and Estelle B. King
Rita F. Kirsch
Helen R.* and Donald
MacDonald*
Phyllis D. Maxwell
Judith H. McFadden
Blanche L. Mickey*
Wayne W.* and Margaret T.
Ransom*
Thad* and Beulah R. Reindollar*
Lynette E.* and Harold G.
Renegar*
George H. Rever*
Dorothy H. Richards
Paul O. Schetrompf*
Kenneth D. Sell
Eva S. Shearer*
Phyllis J. Slothower*

Charles Harold Snyder*
Minne L. and Guenter W. Sonntag
Dorothy L. Stepler*
Christine P. and Joseph C. Tischer
Edna A. Vickers*
Mary H.* and Richard G. Wantz*
Franklin C. Weaver*
Peggy A. Whittington
Lingenfelter
Shirley C. Wolfe*
Ruth and Robert E. Wolpert
Annette M. Wood
Assured Partners Benefit
Advisors
Brockie Pharmatech, Inc.
G. Frank Thomas Foundation, Inc.
Homewood at Frederick Auxiliary
Homewood at Plum Creek
Chapel
Homewood Auxiliary of
Williamsport
Kenneth and Helen Wenk Family
Fund

Lawrence B. Sheppard
Foundation
Morgan-Keller, Inc.
Noelker and Hull Associates, Inc.
Wagman Companies, Inc.

STEWARD

Anonymous
Nevin S. Baker*
Lucretia K. Bowlus*
James C.* and Mary Lou Bryan
Sally* and Charles H. Frey*
Allan G. Hancock
Eugene L. Innerst*
Candace L. and David McMullen
John P. Reed*
Robert H. Stoner*
Judith L. Winfield Hancock
First Christian Church
Homewood at Plum Creek
Residents' Association
Homewood at Williamsport
Chapel
York County Community
Foundation

LEADER

Paul E.* and Helen S. Alleman*
Anonymous
Allen W. Barnes*
Howard K. Brown, Jr.
John D. and Judith L. Crum

Nancy S. Dutterer*
Anton S. Endler
Elin B. Forbus
Milton Fuchsman*
Janice L. and Robert E. Gray
Terry P. Higgins
Joyce S. Hoffman*
William F. Jones*
Jean H. Kefauver*
Robert W. Kensinger
Ruth D. Long
Anna Mary Loomis*
Lauretta R. Maisel*
Ruth D.* and Merle F. Mayner
Paul L. McNamee*
Jean H. Miller*
Rowland Vance Rider*
Reid E. and Elizabeth Ritchey
Helen G. Snare*
Theron H. Spring*
J. Eugene Stumpf*
Conrad H. Warrington*
Ethel J. Weller*
The Harry and Jeanette Weinberg
Foundation
Homewood Community Resident's
Association (WM)
Imler's Poultry
M&T Bank / Healthcare Division
Penn West Conference
Residents Association of
Homewood (FR) Treasure
Corner

St. John's UCC

FRIEND

Flora B. Angell*
Margaret E. Bane
Ethel C. Beachley*
Gertrude V. Bice*
Alice C. and L. Frank Bittner*
Lois E. and Milton L.
 Brandenburg
H. Louise Brandt*
Mary C. Brown*
Gail B. and John G. Coulson
Wendy S. and Jeremy R.
 Crampton
Richard W. Custer*
Phyllis and Harry G. Davis
Margaret T. and George
 Edward Derrick
Peggy V. Donegan*
Shirley L. Erdmanis
Sandra L. and Michael M. Fair
Frank B. Leidig Charitable Trust
Frances L. Fuhrman*
Beuford L.* and Barbara M.
 Grigg
Mabert B. Hoffman*
Teresa J.* and Charles D. Hoke*
Barbara A. Holley
Judy R. and Joseph T. Horman
Janice C. and John Paul Jenkins
Connie B. and Charles E. Keller

Trude Khattat*
Faye W. and James K. Kluttz
Carol M. Kopp*
John K. Lingenfelter
Donald* and Helen R.
 MacDonald*
Earl R.* and Arlene G. Marks
George C. and Mary K.
 McCullough
Linda W. and G. Steven
 McKonly
Bonnie K. and Roger G. Mellott
Betty and Samuel B. Morris
Conrad D.* and Donna M.
 Peachey
Patricia W. and Richard M.
 Petre
Warren R. and Susan J. Rabert
Edna M. Reck*
Carolyn R. Reed*
Ramona C. Remsberg*
Kathy and Ronald C. Remsburg
Bettie L.* and E. Edmund
 Reutter*
Barbara L. Rickman
Thad D. and Melissa R.
 Rothrock
Winifred T. Satterfield
Harry W. Schafer*
David S.* and Barbara H.
 Schwartz*
Doris M. Schwarz*

Frances D. Sheetz*
Jeremiah D. and Tanya L.
 Shuman
Shirley and F. Lawrence
 Silbernagel
William A.* and Patricia J.
 Speers*
Jimmie and Joanne Spiller
Janet E. Starr
Margaret A. Stoner*
Mark S.* and Jennie M. Tome
Anna V. Walker*
Elizabeth H. Werth
Bonnie and Lin Yoder
C. Florence Ziegler*
Raymond Zimmerman*
BB & T Bank
Central Atlantic Conference
Fidelity Charitable Gift Fund
Functional Pathways of TN, LLC
Homewood at Frederick
 Chapel
In-Sync Rehabilitation Services
Johnnie's Restaurant & Hotel
 Service
The Mathilda & Dorothea
 Holliedt Home Fund
The McDowell Foundation
Miles & Stockbridge
 Foundation, Inc.
The Mitten Shop
Mt. Zion UCC

WE WOULD LIKE TO
RECOGNIZE THOSE
GEORGE PEARSON
SOCIETY MEMBERS
WHO HAVE PASSED
ON IN 2019. OUR
DEEPEST SYMPATHY
GOES OUT TO THEIR
FAMILIES.

Charles B. Noel
July 13, 2019

Malcolm S. Aldrich
August 19, 2019

Ruth D. Long
September 9, 2019

Dorothy L. Hershberger
September 26, 2019

Thomas M. Finch
October 25, 2019

Winifred T. Satterfield
November 19, 2019

CONGRATULATIONS TO OUR NEWEST GEORGE PEARSON SOCIETY MEMBERS

Thomas & Theresa Finch (Cornerstone)
 Susanne H. and Herbert F. Hoffman (Member)
 Judith H. McFadden (Cornerstone)
 Mildred I. Puglise* (Pioneer)
 Warren R. and Susan J. Rabert (Friend)
 Peggie M. Roscoe (Member)
 Thad D. and Melissa R. Rothrock (Member)
 Patricia K. and Alfred P. Shockley (Member)
 Linda K. and Larry E. Strong (Member)
 Janice A. and Steven M. Stroup (Member)

Sarah R. and Frank H. Terhune (Member)
 Benchmark Therapies, Inc. (Member)
 Harry's Construction LLC (Member)
 J. William Warehime Foundation (Visionary)
 Kenneth and Helen Wenk Family Fund
 (Cornerstone)
 Nason Foundation (Member)
 The Ultimate Software Group, Inc. (Member)
 Waltman Builders, Inc. (Member)
 Waltower Enterprises, Inc. (Member)

Penn Central Conference
 Reese, Lower, Patrick & Scott, Ltd.
 Ritchey's Dairy, Inc.
 St. John's UCC
 St. Paul's UCC
 St. Paul's Wolf's UCC
 T. Rowe Price Foundation, Inc.
 Thompson LTC Pharmacy, Inc.
 Zion UCC

MEMBER

Malcolm S. Aldrich
 Anonymous

Anonymous
 Russell Bankard*
 Edna R. Beachley*
 Lori J. Bechtel-Wherry & Timothy
 L. Wherry
 Lorraine A. and Douglas A.
 Becker
 Wanda J.* and William W.
 Beckner*
 Samuel G. Beegle
 Mildred L. Beezer*
 Verna K. Blough
 Theodore L. Blumenthal

Eleanor G. and G. Hunter Bowers
 Mildred J. Bowman*
 Lynn P. and David R. Brumbelow
 Charles D. Burrier*
 Rita J. and John W. Bush
 William N. Butler
 John E. Campbell*
 Judy L. Carper
 Virginia and Arnold Cederberg
 Susan P. and David P. Chapin
 Elbert E. and Virginia A. Clark
 Sandra Clippinger
 George T. Coe*

Marie T. Coffey*
 Carroll M. Cox*
 Alice Darner*
 Nan M. and Carroll A. Doggett
 Nancy and Galen E. Dreibelbis
 Peggy* and M. William Dutton*
 Daniel D. Ebaugh
 Michael P. Fedor*
 George A.* and LaReina M. Fream
 Joan F. and Robert L. Frock
 Gene G. Gardner*
 Linda I.* and Fred Greenberg
 Catherine H. Griest*

THANK YOU TO THESE GEORGE PEARSON SOCIETY MEMBERS WHO HAVE MOVED TO A NEW GIVING LEVEL IN 2019

Pioneer to Innovator

Community Foundation of Frederick County,
MD, Inc.

Cornerstone to Pioneer

Homewood Auxiliary of Martinsburg
Residents' Association Homewood
(Frederick)

Steward to Cornerstone

Richard G.* & Estelle B. King

Leader to Steward

Allan G. Hancock
Anonymous

Friend to Steward

Judith L. Winfield Hancock

Friend to Leader

Helen G. Snare*
Residents Association of Homewood (FR)
Treasure Corner

Member to Leader

Joyce S. Hoffman*

Member to Friend

Margaret E. Bane
Wendy S. and Jeremy R. Crampton
Phyllis and Harry G. Davis
Faye W. and James K. Kluttz

Susan L. and Douglas L. Griffin
William E. Griffiths
June M. and Franklin L. Hale
Clifford L.* and Dorothy L.
Harrison
W. Gene Henry
Dorothy L. Hershberger*
Susan C. and Wayne D. Hill
Samuel D. Hockman*

Susanne H. and Herbert F.
Hoffman
Carol S. Howell*
Robert S.* and Marianne G.
Hughes*
Nicole E and Joel B. Hummel
Fred N. Imler
Ellen M. and Donald F. Jensen
Anne G. and Howard S. Kaylor
Jean S. Kearns*

Martha W. Keller*
Carolyn I. Kinion
Nancy Koul
Linda D. and Steven D. Lanehart
Ruth R. Lantzer*
Katherine E. and J. Richard
Lenahan
Maureen S. Leser
Ernest A. Lindsay*
Doris J. and Lester K. Loucks

Ruth S. Lugar*
Nancy K. and Fred Marschak
Patricia M. Marshall*
Ralph D. Mason*
Glee A. May*
Paul E. and Priscilla M. McCliment
Gary M. and Nancy L. McElwain
Karl and Karen Morris
John M. Motter*
Gladys B. Muth

Eric T. and Sheila K. Nichols
Kathryn and Charles A.
Nicodemus
Charles B. Noel
Mary M. Norwig*
Charles Noss*
Beulah M. Pennington
Susan T. Peters & Richard J. Lee
Charlotte S. Pond*
Amy L. Reed*
Angie and Thomas B. Riford
Charles W. Riggs
Henry W. Rohland
Peggie M. Roscoe
George R. Rosenberger
Donald H. Sachs & James R. Ide
William C.* and Roswitha U.
Saltzgiver
Sylvia G. Sanders
Dale L.* and Betty J. Schaeberle
Eunice B. Schmied*
Mary E. Schnebly*
Joyce E. and David R. Schnell
Stanley P. Schweinfurth
Randy and Renee Scott
Barbara J. and John P.
Shaughnessy
Bertha N. Shaw*
H. W. Sheeler*
Patricia K. and Alfred P. Shockley
Harold E. Shoemaker*
Mary S.* and Fred H. Shoemaker*

Inge M. Sitzler
Charles R. Skillington
Dorothy B. and Raymond E.
Smith
Mary J. and Lawrence A. Smith
David E. Snyder
Ervin* and Lottie Spangler*
Charlotte M. Sponeybarger*
Janet A. and William C. Starr
Lyn M. Stick
Margaret J. and Robert L. Strine
Linda K. and Larry E. Strong
Janice A. and Steven M. Stroup
Magdalene C. Sweitzer
Sarah R. and Frank H. Terhune
Margaret E. Thomas*
Marjorie A. and William B. Van
Sant
Bonnie B. and William M. Waldrop
Janet S. Wampler*
Carol T. and John W. Warren
George* and Arlene Wentz*
Wesley E. West*
Laura S. Windsor*
Frederick W. Zeller*
Ida E. Zinn*
Andrews & Beard, Law Offices
Benchmark Therapies, Inc.
Brechtbill & Helman
Christ Reformed UCC
(Middletown)
Christ's Reformed UCC
(Hagerstown)

Christ UCC (Jefferson)
City Floors of York, Inc.
Evangelical Reformed Church
Faith & St. Mark's (Baltimore, MD)
Feeser's, Inc.
Ferris, Baker Watts, Inc.
The France Merrick Foundation, Inc.
Frederick, Seibert & Associates, Inc.
Grace UCC
Harry's Construction LLC
Heidelberg Church
Homewood Auxiliary of
Woodstock
Kiwanis Club of Frederick
Lazarus Lutheran Church
McGraw Builders
Nason Foundation
NeighborCare Pharmacies, Inc.
Paradise Holtzschwamm ECC
Petersen's House of Carpets
Physician's Mobile X-Ray, Inc.
RCM&D, Inc.
Rodgers Consulting
Salem Reformed Church
Salem UCC
Shenandoah Association
Shiloh UCC
State Farm Insurance Companies
St. John's Evangelical & Reformed
Church
St. John's Reformed Church
St. John's Reformed (Loysburg)

St. Luke's UCC (Baltimore, MD)
St. Paul's UCC (Edinburg)
St. Paul's UCC (Russellville)
St. Peter's Lischeys UCC
The Titmus Foundation, Inc.
Trinity UCC (Baltimore, MD)
The Ultimate Software Group, Inc.
Utz Quality Foods, Inc.
Waltman Builders, Inc.
Waltower Enterprises, Inc.
The W.E. McGuire Charitable
Foundation
Zion Reformed UCC
(Chambersburg, PA)
Zion Reformed UCC
(Hagerstown, MD)

*If you notice an error please
notify the Homewood
Foundation office at
1-800-559-2273 or
foundation@hmwd.org.*

ACTIVE TRUSTS

In 2019, Homewood received gifts from 10 active trusts totaling **\$115,491**. Thank you to these donors who made Homewood a part of their estate plans with a charitable trust.

Charlotte A. Bortner Florence & Stewart Bortner	Frank B. Leidig Blanche L. Mickey Jessie S. Omwake
Francis Albert Crawford, Jr. Lola B. Crawford	Helen G. Snare Franklin C. Weaver
Pearl M. Hartman	Raymond Zimmerman

OUTSIDE GRANTS

In 2019, Homewood also received grants from private foundations, funds, and endowments totalling **\$1,049,092**. We would like to thank these organizations for their generosity.

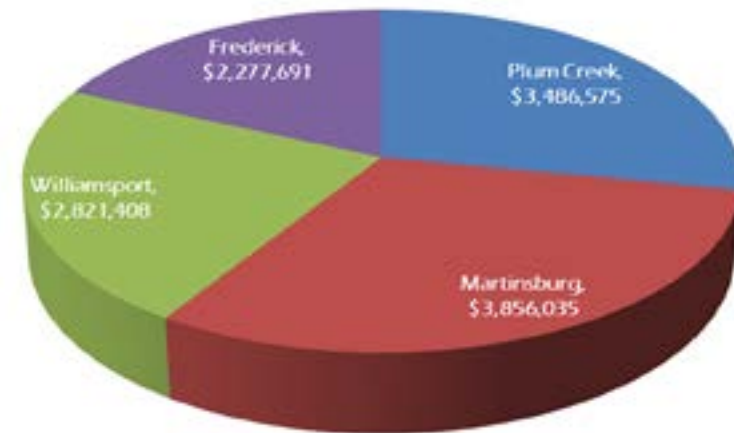
Community Foundation of Frederick County, MD, Inc.
Westie Fund
Charles & Teresa Hoke Endowment
The Geraldine Virts & Jack Brady
Memorial Fund for Alzheimer's Disease
G. Frank Thomas Foundation
J. William Warehime Foundation
Nason Foundation

Benevolent Care

While government assistance, in the form of Medicare and Medicaid, can help to offset some of the care expense for seniors living in skilled nursing, there is no government assistance for members of our assisted living and personal care family.

In our 86-year history, Homewood has never asked anyone to leave due to exhausting their resources through no fault of their own. We are proud of this promise and thank each donor for helping us fulfill this part of our mission.

2019 BENEVOLENT CARE & UNREIMBURSED SERVICES



Site Gifts

Site gifts are gifts designated for a precise need at a specific campus. These needs are generally raised up by the local Executive Director and campus leadership.



\$309,953

- Bingo Prizes
- Royalty for a Day
- Two Convenience Carts
- Gratitude Circle Music
- PA System
- Round Table
- Activities for Willow's Residents
- 3 Companion Pets
- Bench
- Convection Oven
- Busy Mats
- Miscellaneous Books Social Groups
- Exit Door Diversion Wrap
- Seasonal Decorations
- Miscellaneous DVs for Sensory Stimulations Group
- One Standing Leg Transfer with Leg Open/Close Function
- Recumbent Bike
- Dog Park



\$53,022

- AED Machine
- 15 Gel Cushions for wheelchairs
- 8 pressure alarm pads
- 17 large day/date clocks
- 3 anti-bacterial chairs with arms
- 3 cases of 6 oz square dessert bowls
- Replacement labeling machine for resident clothing
- Monthly Pottery by Me Sponsorship
- 4 Radio/CD Units
- 4 Sing Along Tapes/Books
- Rhythm Instruments
- Companion Pets (2 dogs & cats)
- 2 Standing Garden Boxes
- Replicas of old machines
- Treatment Cart
- 2 Large Wheeled Recliners
- Resident Transportation to the MD Symphony
- Alter Cloths
- Operation Santa



\$50,147



\$108,715

- Care South memory care unit
- Volunteer Fair Raffle Gifts
- Community Center Library
- Transport Wheel Chair
- 3 Air Cusions
- 10 One way Glides
- 9 Blood Pressure Cuffs
- 10 Bed Pan Caddies
- 2 Weighted blanket
- 6 Hipsters
- 4 CD Players
- Records for Ice Cream Parlor
- Color Printer
- Wooden Pastry Board
- 2 Mixers
- 4 Baking Sheets
- 2 Digital Cameras
- 1 DVD Player
- 3 Sensory Weighted Lap Pads
- 1 Vibro Adapter for Wheelchair
- 1 Gardening Box
- Resident Computer Station
- Fidget Quilts for memory care
- Logo for Bus
- Windows Dining Room
- Set of Color Therapy Eye Glasses
- 2 Lift Chairs
- 2 cork bulletin boards
- Bus Foot Rest

- Vital Sign Station
- 8 Blue Tooth Speakers
- Greenhouse Improvements
- 2 Wheelchairs
- Lockable Charging Station for smart tablets
- 8 Bluetooth headphones
- 2 55" Smart TVs for Dining Rooms
- 2 Hearing Amplifiers
- 10 Headphones
- Programing: Another Night of Music & Encores Comedy
- Technology Improvements



\$131,878

- Activities Department
- Woodshop
- Bingo
- Broda Chair
- Tenley Rehabilitation Unit
- Trick or Treat Candy
- Patio Furniture for the Assisted Living Patio
- Slushy Machine
- Two-sided Staircase for Therapy Department
- Operation Santa
- Wellness Center Equipment

Golf and Strawberry Festival Sponsors

Thank you to all of our event sponsors. Your participation makes our events a success! Listed below is the gross profit from each event and the projects that were made possible by your generosity.

Strawberry Festival	\$34,368	Campus improvements
Spring House Estates	\$55,547	Dining room flooring
Frederick	\$54,204	Enhancements to campus-wide residential and community patio and courtyard areas
Martinsburg	\$55,130	New therapy gym
Plum Creek	\$47,739	Refurbished Creekside dining room and kitchen project

GOLD SPONSORS



AssuredPartners
BENEFIT ADVISORS

(SH, FR, MB, PC, SF)



M&T Bank
Understanding what's important™

(SH, FR, MB, PC)



Benchmark
THERAPIES

(SH)



U.S. LAWNS
Your Turf. Our Lawn.


(SF)



Petersen's
Carpet & Flooring

(FR)

Alice C. Bittner (SH)
Residents' Association
Homewood (FR)
Sidney S. Ehrhart (PC)



NOELKER
AND HULL
ASSOCIATES, INC.

ARCHITECTS
(FR, MB, SF)



Gore WJAC

(SH)



WALTOWER
ENTERPRISES, INC.

(SH, MB)

Platinum Sponsors



brockie
pharmatech

(MB, PC, Gold SH, Gold SF)



potomac
pharmatech

(FR)



HARRY'S CONSTRUCTION

(MB)

SH - Spring House Golf Classic
FR - Frederick Golf Classic
MB - Martinsburg Golf Classic
PC - Plum Creek Golf Classic
SF - Williamsport Strawberry Festival

Golf and Strawberry Festival Sponsors (Continued)

SILVER SPONSORS

- Wagman Companies, Inc. (SH, FR, MB, PC, Snack PC)
- Feeser's, Inc. (SH, FR, PC, Gold SF)
- Douglas A. Becker (PC)
- Medline Foundation (FR)
- Ritchey's Dairy, Inc. (MB)

BRONZE SPONSORS

- Johnnie's Restaurant & Hotel Service (SH, FR, MB, PC, SF)
- Functional Pathways of TN, LLC (FR, MB, PC, Gold SF)
- eciGroup (FR, MB)
- Bedford Gazette LLC (SH)
- Crissman Contracting (SH)
- Richard C. Cunard (SH)
- Waltman Builders, Inc. (SH)
- Miles & Stockbridge P.C. (FR)
- Antietam Broadband (SF)
- Bulldog Federal Credit Union (SF)
- Candace L. McMullen (SF)
- Carpet Gallery (SF)
- Melissa Hadley (SF)
- Tri-State Builders (SF)

COPPER SPONSORS

- Grane Hospice Care, Inc. (SH, MB)
- Clarence Andrew Building & Remodeling (PC)
- Conemaugh Nason Home Health (MB)

- G. Steven McKonly PC (PC)
- Steven M. Stroup (SH)
- Weiss Bros. of Hagerstown, Inc. (FR)

PUTTING GREEN OR

RANGE SPONSORS

- Thad D. Rothrock (SH, FR, MB, PC, Bronze SF)
- Prelude Services (SH, FR, MB, Silver PC)
- Bedford Carpet One (SH)
- John A. Topper (SH)
- Mary Grattan (SH)
- RCM&D, Inc. (FR)
- Rohrer Bus Sales (FR)
- Shirley L. Erdmanis (FR)
- Harbaugh Floor Covering (MB)
- City Floors of York, Inc. (PC)
- Homewood at Plum Creek Residents' Association (PC)
- Sandra L. Fair (PC)

LUNCH SPONSORS

- Roots in the Cove (MB)

SNACK SPONSORS

- AdvantageCare Rehabilitation, LLC (MB)
- UPMC Altoona (MB)
- Shirley L. Erdmanis (FR)
- Lawrence DeVan (PC)

Are You Considering Putting Homewood in Your Will?

A charitable bequest can help reduce your taxable estate. If you have added Homewood to your will, please notify us and allow us to say thank you and add you to the George Pearson Society.

Consider using the following language, if you are contemplating putting Homewood in your will:

SPECIFIC DOLLAR AMOUNT OR PROPERTY

"I, [name], of [city, state, zip], give, devise and bequeath to Homewood Foundation, Inc., 16107 Elliott Parkway, Williamsport, MD 21795, [amount] for the [Fund]."

PERCENTAGE OF ESTATE

"I, [name], of [city, state, zip], give, devise and bequeath to Homewood Foundation, Inc., 16107 Elliott Parkway, Williamsport, MD 21795, [percentage] of my estate for the [Fund]."

RESIDUARY

"I, [name], of [city, state, zip], give, devise and bequeath to Homewood Foundation, Inc., 16107 Elliott Parkway, Williamsport, MD 21795, all of the residue or remainder of my estate for the [Fund]."

For more information about making a gift to Homewood please contact Pat O'Toole, CFRE, Vice President of Fund Development, Office: 301-223-1434, Cell: 301-337-5452, potoole@hmwd.org

Resident Life Enrichment Endowment Fund (RLEEF)

\$570,101 Raised for RLEEF in 2019.

RLEEF augments current events and activities by providing income to each Homewood community for enhanced programming like:

1. Speakers Bureaus
2. Educational Programming
3. Symphony and Orchestra Performances
4. Museum and Dinner Theatre Trips

RLEEF FUNDED EVENTS IN 2019.

▼ Luau Party



Altoona ►
Symphony
Orchestra



▲ Frederick Symphony
Orchestra



Casino Night ▲
at Plum Creek



▲ Crab & Shrimp Feed



▼ Christopher & Sarah Baily



Paint Classes ▼



▼ Bedford Players



Casino Night
at Frederick ▼



▼ The Fabulous Hub Caps



Frederick
Keys Baseball
Game ▼

▼ Altoona Brass

\$1,000 Plus Donors

Gifts of \$1,000 or more made up 97 percent of the funds donated to the Homewood Foundation in 2019. We are grateful for the incredible impact each gift has on our resident family.

\$ 1,000 DONORS

2017	129
2018	169
2019	176

AdvantageCare Rehabilitation, LLC
 Ernest W. Angell
 Anonymous
 Anonymous
 Anonymous
 Assured Partners Benefit Advisors
 Martha A. and Robert C. Badger
 Margaret E. Bane
 Denise A. and Michael J.

Barbarino
 Lori J. Bechtel-Wherry & Timothy L. Wherry
 Lorraine A. and Douglas A. Becker
 Bedford Gazette LLC
 Samuel G. Beegle
 Benchmark Therapies, Inc.
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 Alice C. Bittner & L. Frank Bittner
 Theodore L. Blumenthal
 Bolger Brothers, Inc.
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 William N. Butler
 James F. and Letty Carpenter
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 Carol Codori
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 Community Foundation of Frederick County, MD, Inc.
 Community Foundation of Washington County MD, Inc
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Gail B. and John G. Coulson
 Wendy S. and Jeremy R. Crampton
 Crissman Contracting
 Julene J. and Clement W. Crooks
 Richard C. Cunard
 Phyllis and Harry G. Davis
 Lisa and William Defibaugh
 Lawrence DeVan
 Judith A. and Allen W. Ditto
 Margaret J. and Charles C. Doll
 Nancy and Galen E. Dreibelbis
 John Dye
 Jane M. Ebersole
 eciGroup
 Sally W. Yelland-Ehrhart & Sidney S. Ehrhart
 Sara A. and Rodney C. Eisenhart
 Shirley L. Erdmanis
 Charlotte A. Bortner*
 Florence* & Stewart Bortner*
 Francis A. Crawford, Jr.*
 Lola B. Crawford*
 Ernest M. Freeser*
 Pearl M. Hartman*
 Blanche L. Mickey*
 Helen G. Snare*
 Franklin C. Weaver *
 Feeser's, Inc.
 Thomas M. and Theresa Finch
 Functional Pathways of TN, LLC

Donna M. and Michael W. Fuss
 G. Frank Thomas Foundation, Inc.
 Ann M. Gambrell
 Grane Hospice Care, Inc.
 Mary Grattan
 Susan L. and Douglas L. Griffin
 Allan G. Hancock
 Harry's Construction LLC
 Shirley M. Henry
 Susanne H. and Herbert F. Hoffman
 Joyce S. Hoffman*
 Mabert B. Hoffman
 Barbara A. Holley
 Homewood at Frederick Auxiliary
 Homewood at Plum Creek Chapel
 Homewood at Plum Creek Residents' Association
 Homewood at Williamsport Chapel
 Homewood Auxiliary of Hanover
 Homewood Auxiliary of Martinsburg
 Homewood Auxiliary of Williamsport
 Homewood Residents' Association
 Homewood's Wood Shop
 Daniel B. and Cynthia G. Hoover
 Judy R. and Joseph T. Horman

A. Lois and J. Norman Hostetter
Sherry P. and James H. Hubbard
John G. Hubbard
Nicole E and Joel B. Hummel
InFaith Community Foundation
J. William Warehime Foundation
Ellen M. and Donald F. Jensen
Johnnie's Restaurant & Hotel
Service
Jean M. and Clarence A. Kaylor
Connie B. and Charles E. Keller
Kenneth and Helen Wenk Family
Fund
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Michael W. King & Jane Schussler
Nancy E. and Thomas E. King
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Jerry and Robin Kurland
Doris and William B. Layden
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Linda and G. Steven McKonly
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Medline Foundation
Miles & Stockbridge P.C.
Catherine A. and Dennis R. Mitzel
Cathy Morcomb
Velma P. and Clyde R. Morris
Karl and Karen Morris
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Noelker and Hull Associates, Inc.
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Petersen's House of Carpets
Prelude Services
Mildred I. Puglise*
Warren R. and Susan J. Rabert
Kay C. Reese
Residents' Association
Homewood (FR)
Dorothy H. Richards
Ritchey's Dairy, Inc.
Ann S. Robinson
Venetta S. and John P. Rohal
Roots in the Cove
Peggie M. Roscoe
Thad D. and Melissa R. Rothrock
Joyce E. and David R. Schnell
Stanley P. Schweinfurth
Randy and Renee Scott
Patricia K. and Alfred P. Shockley
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David E. Snyder

Ada M. and Harry J. Spaeth
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Stockslager
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Glen C.* and Margaret E. Tenley
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Mark S.* and Jennie M. Tome
Charles F.* and Mary F. Trunk
Rob L. and Stephanie Tuggle
The Ultimate Software Group, Inc.
U.S. Lawns of Frederick
Clara E. and Roy E. Van Der
Linden
Judith C. Vandever
Wagman Companies, Inc.
Waltman Builders, Inc.
Waltower Enterprises, Inc.
Peggy A. Whittington & John K.
Lingenfelter
Scott I. and Mary L. Wilbur
Judith L. Winfield Hancock
Bonnie and Lin Yoder
York County Community
Foundation

*If you notice an error please
notify the Homewood
Foundation office at
1-800-559-2273 or
foundation@hmwd.org.*

Gift Vehicles and Benefits

IRA RMD GIFTING – In 2015 Congress made this gift vehicle permanent.

- Donors age 70 ½ or better can make a direct gift of up to \$100,000 from your IRA to Homewood.
- Donors will pay no income tax on the amount gifted.
- Homewood can be made beneficiary of an IRA, thereby eliminating both estate taxes and income taxes at the time a donor passes away.

CHARITABLE GIFT ANNUITY (CGA) – A CGA is an agreement whereby a donor makes a gift to the Homewood Foundation and the Homewood Foundation agrees to pay the donor an income for life.

- Rates as high as 8.6 percent
- No maximum gift amount
- Income continues uninterrupted for 1 or 2 lives (does not go through probate should a spouse pass away)
- Significant portion of the income is tax free
- Receive an immediate charitable deduction
- Can be funded using cash, stock, and/or real estate
- Reduce capital gain taxes when using appreciated assets

For more information about making a gift to Homewood please contact Pat O'Toole, CFRE, Vice President of Fund Development, Office: 301-223-1434, Cell: 301-337-5452, potoole@hmwd.org

CHARITABLE GIFT ANNUITY (CGA) RATES

Single	%	Two-Life	%
70	4.7	70 & 70	4.2
75	5.4	75 & 75	4.6
80	6.5	80 & 80	5.4
85	7.6	85 & 85	6.5
90	8.6	90 & 90	8.0

Examples of CGA Rates. Rates vary by age.

CHARITABLE REMAINDER TRUST (CRT) – A CRT allows for donors to disperse income for beneficiaries for a specific period of time and then donate the remainder of the trust to Homewood.

- Provide for multiple beneficiaries
- Receive an immediate charitable deduction
- Eliminate capital gains when funded with appreciated assets
- Donate the remainder to multiple charities

RETAINED LIFE ESTATE – With this gift vehicle a donor can transfer ownership of a property to Homewood while retaining the right to enjoy the property during their lifetime.

- Receive an immediate charitable deduction
- Retain the use of the property for life
- In some cases the remainder interest in the property can fund an income-producing gift vehicle

Thank You

The Homewood Foundation would like to thank the following people and organizations for their support:

ALL VOLUNTEERS

HOMEWOOD FOUNDATION

BOARD OF DIRECTORS

EXECUTIVE DIRECTORS

Karen Main, *Homewood at Frederick*

Karen Coleman, *Homewood at Plum Creek*

Lisa Defibaugh, *Homewood at Martinsburg*

Melissa Hadley, *Homewood at Williamsport*

Mary Colledge, *Homewood at Spring House Estates*

HOMEWOOD AUXILIARY

Loberta Staley, *President of Homewood at Frederick Auxiliary*

Ellen Lawrence, *President of Homewood at Hanover Auxiliary*

Robin Kurland, *President of Homewood at Martinsburg Auxiliary*

Mary Helen Staley, *President of Homewood at Williamsport Auxiliary*

RESIDENTS' ASSOCIATIONS

Roland Hobbs, *President of Homewood at Frederick*

William Tarbell, *President of Homewood at Plum Creek*

Tom Banks, *President of Homewood at Williamsport*

Ben Kensinger, *President of Homewood at Martinsburg*

John Topper, *President of Homewood at Spring House Estates*

HOMEWOOD FOUNDATION TEAM




Kate Freeman
*Development Assistant
Web Content Coordinator*




Lisa Bethel
Executive Assistant

All names and data are accurate to the best of our knowledge as of December 31, 2019. If you notice an error please notify the Homewood Foundation office at 1-800-559-2273 or foundation@hmwd.org.

The Homewood Foundation is proud to serve residents living within Homewood Retirement Communities. The Homewood Foundation is a 501(c)(3) non-profit organization, as recognized by the IRS (EIN 52-1892689). A copy of the current financial statement is available by writing to the Homewood Foundation, 16107 Elliott Parkway, Williamsport, MD 21795. For more information about the Homewood Foundation please visit: <http://homewood.com/foundation>



**HOMEWOOD**
Foundation, Inc.
16107 Elliott Parkway
Williamsport, MD 21795